

# Brand Audit for The Gap Clothing

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December 16, 2004





# Agenda

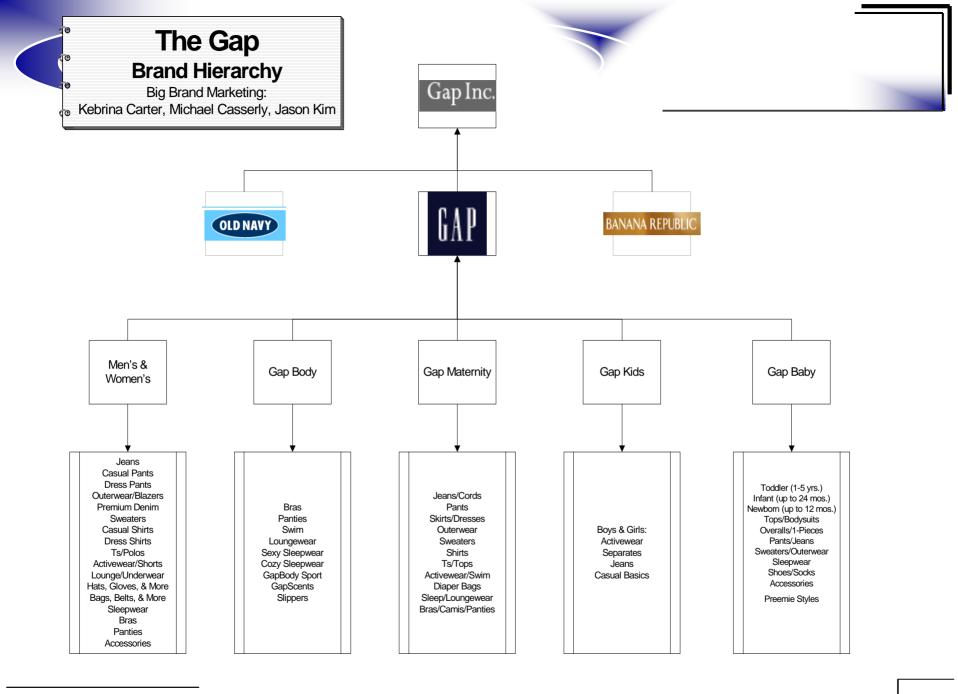
- Objective
- Identify Sources of Brand Equity
- Desired Brand Knowledge
- Communication Objectives
- Marketing Tools
- Action Objectives
- Next Growth Opportunity—Gap Home
- Build and Maintain Brand Equity

<sup>\*</sup> Focus of presentation, analysis and recommendations are based primarily on the adult Gap clothing line.



# Main Objective

To strengthen nodes in The Gap's associative network with the words fun and colorful, in addition create a node for fashionable personalization. These nodes will be enhanced through strategically focusing on communication, marketing, and action objectives that will emphasize The Gap's accessory offering.





## Identifying Sources of Brand Equity

- Conducted both qualitative and quantitative consumer research:
  - Word Association
    - 49 responses
  - Sentence Completion
    - 34 responses



## **Identify Sources of Brand Equity**

Product-related attributes:	Durable/long-lasting quality fabric, blue bag, tag-less shirts, big embroidered, 3-letter sweatshirts, light-blue oxford button-down shirts
User imagery:	Preppy, trendy, northern California, yuppie, young, mainstream
Usage imagery:	Everyday wear, casual, corporate dress-down (business casual)
Brand Personality:	Fun, classic, all-American, "Sarah Jessica Parker"
Functional benefits:	Convenient, nice accessories, easy returns, durable, dependable
Experiential benefits:	Comfortable fitting, relaxing to wear
Symbolic benefits:	Feelings of classic style and fashion



Brand Equity

# Survey Findings: Where does The Gap stand?

- Respondents favorite place to shop for clothes:
  - Banana Republic (21%)
  - The Gap (12%)
  - Macys (6%)
  - Bloomingdales (6%)
  - N/A (5%)
  - Theory, Armani, Rainbow, LL Bean, Bebe, Barney's, Arden B, Nordstrom, Forever 21, Army/Navy thrift stores, Dr. Jays, Ann Taylor, Brooks Brothers, Target, New York and Company, Filene's Basement (50%)





# Survey Findings (continued)

#### Respondents' favorite place to shop for clothes:

\* One person could provide more than one answer

In general	Online	For my kids	For myself	For other kids	For others
Banana (7)	N/A (17)	N/A (23)	Banana (12)	GapKids/	Banana (10)
The Gap (4)	The Gap (5)	GapKids/	The Gap (6)	babyGap (17)	N/A (7)
Macy's (2)	Macy's (2)	babyGap (7)	Macy's (3)	N/A (5)	The Gap (5)
Bloomies (2)	Other (10	Old Navy (2)	NY & Co. (3)	The Children's	JCrew (4)
N/A (2)	different	Other (2	Old Navy (2)	Place (3)	Macy's (2)
Other (17	answers)	different	N/A (2)	Old Navy (2)	Other (6
different		answers)	Other (6	Other (7	different
answers)			different	different	answers)
			answers)	answers)	



## Validity of Data

- Things to Consider:
  - Survey offered ethnically-diverse opinions
  - Survey Bias
    - age groups
    - administered in city limits
    - peer influence
    - Survey was administered as "The Gap" survey, which automatically placed "The Gap" in the respondent's mindset.



Brand Equity

# Observations on Survey Findings

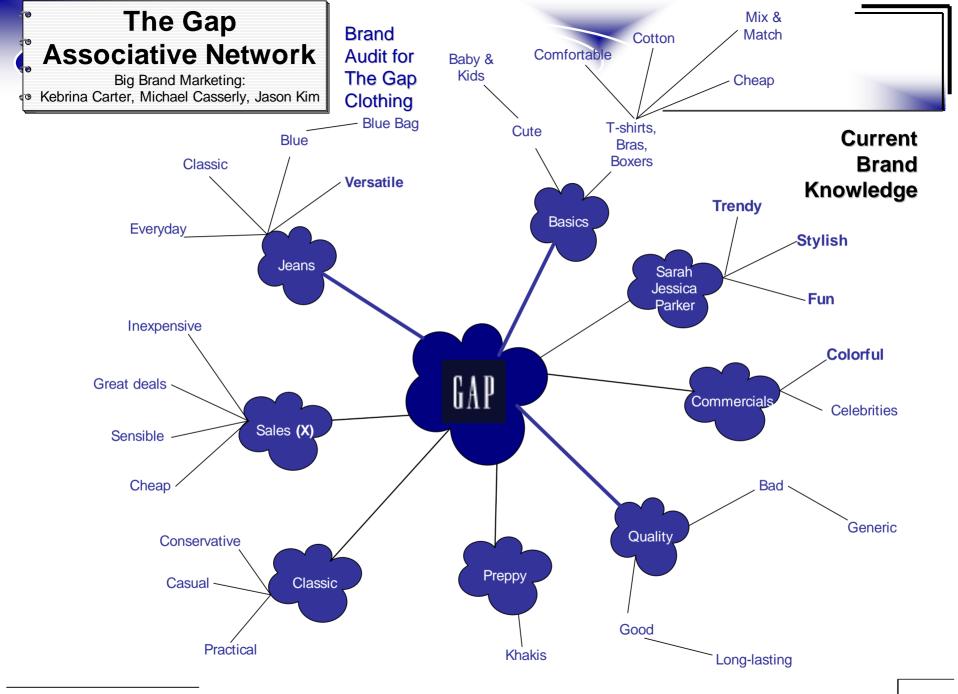
Some thought on the respondents' favorite places to shop for clothes...

- It would not be wise for The Gap Corporation to pit The Gap Clothing store against its own Banana Republic brand
- The Banana Republic brand was popular among respondents either shopping for themselves or other adults



# **Key Sources of Brand Equity**

- Basics
- Quality
- Jeans
- Comfort
- Classic

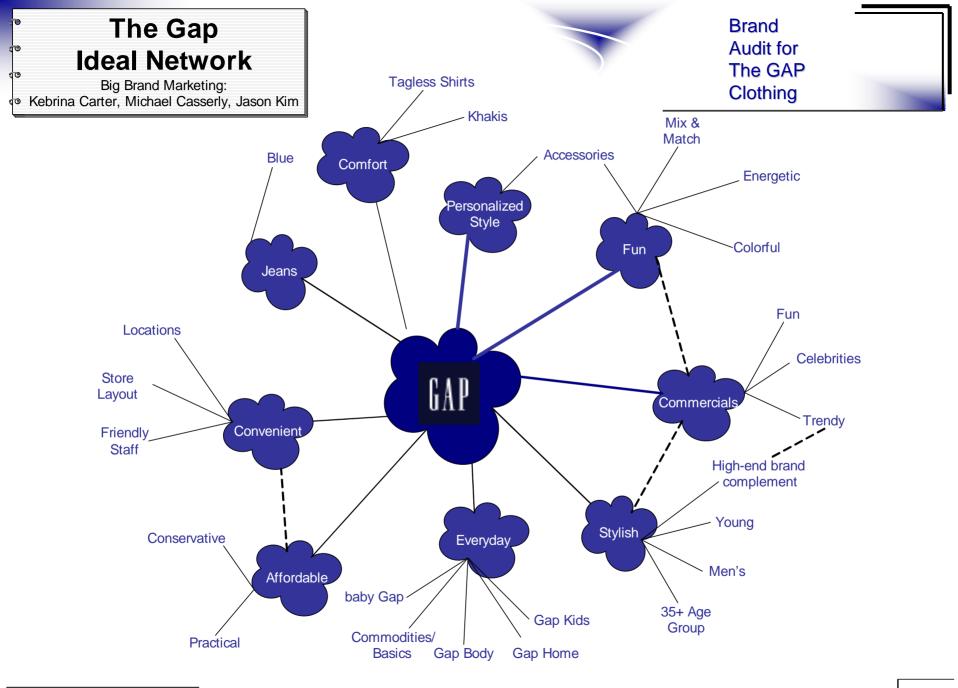




## **Current Brand Knowledge**

#### Sentence Completion Projective Technique

- High response for shopping at The Gap for kids clothing whether for their own or someone else
- 24% (1/4) of respondents stated they were bored or had no emotional feelings toward The Gap
- When asked to complete the following statement
  - "The Gap is..."
  - 53% of respondents had positive comments to make about the Gap ranging from quality to fun to reliable
- 52% of the respondents who answered the question, "when I wear Gap I feel..." said they felt comfortable
- The number one reason respondents did not like The Gap IT IS NOT UNIQUE





## Desired Brand Knowledge

- The Gap should have a higher correlation with the following words/phrases:
  - Fun
  - Personalized style
  - Trendy
  - The source for all of your clothing basics & more...
  - The perfect fit for everybody/ every body
  - Quality
  - Jeans
  - Comfort
  - Classic
- Brand Personality (photo)
  - Fashion conscious, down-to-earth, stylish





## **Current Communication Objectives**

#### Annual Reports

- (2000) Classic clothing that are must have fashions
  - More energy and styles to basics offering broader assortment with new fits and washes
- (2001) Simple classic styles for everybody
  - Gap is about khakis, jeans, ribbed sweaters
- (2002) Classic casual American style
  - Get the right fit and the right product
  - Enhance store operations

Note: The next few slides on marketing tools will show you how these objectives played out in The Gap's advertising and detail the most recent communication objectives.



## **Desired Communication Objective**

#### Gap is fun

- Enhance fashion conscious ads
- Make the personalization statement "How Do You Wear It" more prominent
- Create solo ads highlighting accessories

#### Observation

 Appears that current ad messages, particularly "how you wear it" are not reaching consumers successfully as responses from surveys don't reiterate their ad messages



## Marketing Tools

- Print Ads
- TV Commercials
- Promotions
  - eToys gift certificate with Gap purchase
  - Online and store promotional contests and giveaways
- Internet online advertising
- Affiliate programs
- Other



 "Share The Warmth" clothing donation program -> "Brannan the Bear" teddy bear



Brand Audit for The Gap Clothing

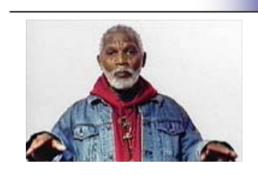


## **Print Advertising**

- Consistency
- Fashion magazines, periodicals
- Use of celebrities that personify the brand
- Use of colors
- Focus on the holidays
- Tagline: "Give Your Gift"







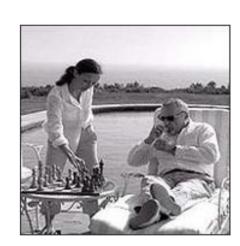




## "Individuals of Style" – 1988+



- Basics and individual components
- Whoopi Goldberg, Spike Lee, Lorraine Bracco, Christina Ricci, Dennis Hopper
- Directed by celebrities also: Cameron Crowe and the Coen brothers
- These individuals personify the Gap brand
- <u>Lisa Prisco Gap "Two White Shirts"</u>



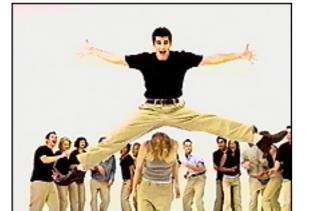


### "Khakis Swing" - 1997/1998





- Fun and trendy
- Back to Gap's khaki staple
- Likeability and integration of music to match the mood



- Lisa Prisco Gap "Khakis Soul"
- Lisa Prisco Gap "Khakis Street"





- Supertramp
- Spotlighted a music celebrity's take on "Give a Little Bit"
- Introduction of personal style
- Sheryl Crow, India Arie, Lisa Lopez, Dwight Yokam, Alanis Morissette



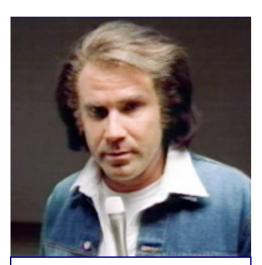


Brand Audit for The Gap Clothing





## "Jeans For Every Generation" – 2002



"Forever in blue jeans, babe" – Will Ferrell as Neil Diamond

- Established, Current, and Break-out celebrities
- "Whether you are six, sixteen or sixty, nothing is more universal than a pair of Gap jeans," opines Millard Drexler. But then he would say that, he was President and CEO of Gap
- Willie Nelson, Ryan Adams, Whoopi Goldberg, Sissy Spacek



### Madonna – "updated classic", 2003



- Cross-over commercials with Missy Elliot
- "I can do that"
- Brings sense of style and trendiness
- Continues with music mix theme
- Targets women, especially trendy moms
- Do consumers think Madonna buys her jeans from The Gap?



#### Sarah Jessica Parker - "style conscious", 2004

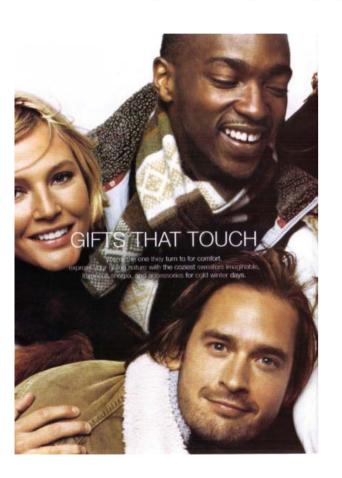
- Mega trendy and stylish
- Montages of clothing outfits, not single pieces
- Accessorize with your own style
- Fresh and affordable
- "You fit in, but you stand out" Pina Ferlisi,
   Gap Head Designer
- "I think the Gap is terrifically creative, fun, inspired, and the clothes are for everyone, of every age," said Parker, known as a fashionista both on-screen and off, in a statement e-mailed to The Associated Press. "They are timeless, easy, colorful, classic and affordable."







#### "How Do You Wear it?" - 2004



- "Asking the world 'How Do You Wear It?' is an invitation for personal expression and a conscious effort to connect the brand more closely with consumers," Gary Muto, President of Gap
- "That's the Way (I like it)"
- Additional promotion of regular people trying-out for ads with non-celebrities showing how they wear Gap clothes
- Migration to 'How Do You Share It?' and 'Share The Warmth' campaign



# Marketing Tool Focus

- Extend current brand objectives
- Focus on brand segments, especially women and teens
- Accessories for personalization
- Pilot 35+ Women's line
- Extend into a horizontal product line: Home Goods



## **Action Objectives**

- Reinforce:
  - Emotional ties to The Gap fun, comfort
- Extend:
  - Uniqueness for personalization
  - Stylish comfort
  - Women audience





## Next Growth Opportunity (current)

## 35+ line of clothing

- The Gap's marketing research points to this area
- Continuation from Sarah Jessica Parker
- Focus on trendy classics
- Gap products as a required staple
- Targeted for late 2005



GapMaternity fall 2004





## Next Growth Opportunity (recommendation)



#### Gap Home!

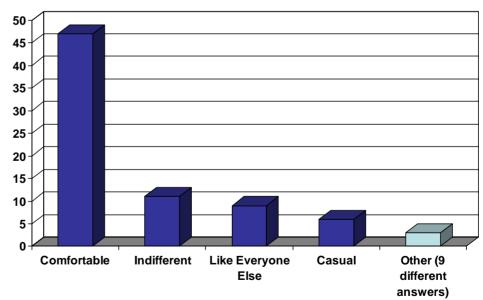
- 53% of respondents said they may buy or definitely would buy Gap's home line
- Offers Gap lovers a continuation of the Gap experience
- In line with most prominent brand equity of comfort
  - \* Note: When designing and marketing the home line be conscious of differentiating it from Pottery Barn. Also, respondents seem price sensitive in this area, therefore focusing on competitive pricing is key. Lastly, respondents appeared excited about the possible color combinations and patterns the Gap would create.



## Next Growth Opportunity (recommendation)



#### When I wear Gap I feel...





## **Build and Maintain Brand Equity**

It is extremely important for The Gap to recognize the sources of perceived value in its brand, and not stray away from those sources in any of its marketing campaigns.

As mentioned earlier, the primary sources of The Gap's brand equity include:

- Basics
- Quality
- Jeans
- Comfort
- Classic

It is important for The Gap to promote the personalization aspect of its products. This will help to combat the common feeling among current consumers that The Gap is "not unique"



## Questions





## Thank You





# Findings (APPENDIX)

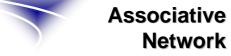


## Female Factor

- Studies show that women's influence on 65% to 85% of all purchasing decisions
- U.S. Census data shows that between 1970 and 2002, even as the population of American women outpaced that of men, the employment gender gap closed by more than half
- The number of unmarried American females is at an all-time high and the percentage of children living in households headed by a single mother has more than doubled since 1970

Source: Adweek, 12/06/04





## Key Highlights

Associative network shows there is a great deal of distance between the Gap and mix & match, trendy, stylish, fun, colorful and versatile.

These are things we want to bring closer to the Gap, as our objective is to strengthen the connection between the Gap and fun/colorful.

There is a concern that Sarah Jessica Parker (SJP) is closely associated with the Gap which in turn triggers some connection with fun, stylish, trendy. When she is removed as the spokes person will the nods that she generates go with her? We want to make a stronger connection with those nods without the presence of SJP.

In addition, we want to weaken the association with sales/deals/bargain hunting.





### Important Strategic Point

In determining what the desired brand knowledge should look like we were careful not to delete the positive qualities that consumers associate with the GAP. These were things that were pointed out in the brand equity slides as being critical to the Gap's success.

These qualities are highlighted in red on the "Desired Brand Knowledge" slide.

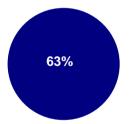




## Data Collection (Phase 1)



- Contact Rate
  - The percentage of people who are reached
    - 90%: Out of 83 surveys sent, 75 people were <u>reached</u> successfully.



### Cooperation Rate

- The percentage of people who were contacted who actually agreed to participate in the study
  - 63%: 49 out of the 75 people who were <u>contacted</u> actually agreed to participate in the study.



#### Completion Rate

- The percentage of people who cooperated and completed the study through the end.
  - 100%: Of the 47 people who cooperated, 47 completed the study.





Associative Network Survey

### Demographics (Phase 1)

	Total	% of Respondents
Ages 29 and under	30	61
Ages 30-35	10	20
Ages 36+	9	19
Married	20	41
Men	23	47
Women	26	53
Have Children	11	22





Questions Asked

List the first 7 things that come to mind when y	ou think of the GAP (No	o more then one or two words p	er line)

- 1.
- 2.
- 3.
- 4.
- 5.
- 6.
- 7.

If you have more words to add, please list them below.

- 1.
- 2.
- 3.
- 4.
- 5.
- 6.
- 7.
- 8.

If you have exhausted your word list on the GAP look over your list of 7 to help you come up with more words. List them below.

- 1.
- 2.
- 3.
- 4.
- 5.





#### Associative Network Survey

Tier 1, Respondents 1-25

Respc S	Sex	_	Martial	Kids?		Q 1.1	Q 1.2	Q 1.3	Q 1.4	Q 1.5	Q 1.6	Q 1.7
			Status		Ages	la constant de la con		100	[ n			25.1
_	М		Single			lenny kravitz	over priced	poor quality	ellen sullivan	yuppies	grammar school	
2	F	29	Single			clothes	hip	affordable	conservative	stylish	good quality	edgy advertising
3	F	27	Married			jeans	khakis	young	classic	colors	stripes	sweaters
4	F	27	Single			Now it's GAP instead of "The Gap"	sarah jessica parker	commercials	7th grade	the jeans I'm wearing today	blue bags	pocket tees
5	F	28	Single			quality	versatile	variety	comfortable	style	colorful	sarah jessica parker
6	М	27	Single			preppy	tom brady ad	jeans	light colors	stores are everywhere	modest pricing	teenagers
7	М	27	Single			t-shirts	underwear		_			
8	М	28	Single			preppy clothes	high school days	the mall	affordable	the TV commercials	ex-girlfriends	christmas shopping
9	М	27	Married			khakis	golf shirts	back to school shopping	boxer shorts	jeans	gap kids	casual
10	F	27	Single			sarah jessica parker	jeans	white	classic	color	christmas ads	jeans jackets
11	F	39	Married			expensive	not enough color selections	always wait on line	good quality clothing	cluttered environment	not enough choices	good branding
12	F	27	Single			young	not unique	simple	cute	solid colors	horrible prints	priced down the middl
-	F		Single			casual	good sales	color	classic	everywhere	work	clean
14	F	40	Married	3	5thru11	expensive	fashionable	јарру	cute kids stuff	not much of a choice for "fuller figures"	good quality	good return policy
15	М	27	Married			blondes	blondes in tight jeans wearing wife-beaters	blue gap bag	their jeans never fit right	established in 1969	my brother only shops there	decent turtleneck sweaters
16	F	26	Single			moderately priced	good jeans	mainstream	generic	great advertising	abundant	good sales
17	М	36	Married	2	6thru9	quality	costly	sale	good sizes	fashionable	color	washable
18	F	37	Married	2	4thru7	cute	preppie	pricey	classy	fun	bright	drive-thru (employees w/ headsets)
19	F	27	Single			kids clothes	poor quality (men's/women's clothes)	outdated	basics	sara jessica parker	sweaters	khakis/jeans
20	М	28	Single			pocket t's	classic	advertising/marketi	stores everywhere	high school	basic	fall into the gap song
21	М	27	Single			farley, spade, and sandler (SNL)	khakis	GAP FAT (horatio sans SNL)	jeans	late 80's, early 90's preppies	light blue oxford button down shirts	how much I hate Aerosmith and their GAP ad
22	М	32	Married	1	1	jeans	rich girls	khakis	annoying commercials	Saturday night live skit	good shirts	preppie kids
23	F	37	Married	2	2thru5	baby clothes	kids clothes	sales	jeans	sara jessica parker	on-line	style
24	М	27	Married			comfortable	casual	good commercials	khakis	appropriate prices	jeans	christmas shopping
25	F	34	Married	1	3	sale items	shirts	ieans	sweaters	iackets	belts	dresses





#### Associative Network Survey

Tier 1, Respondents 26-49

pondant	Sex	Age	Martial Kids	? Kid's	Q 1.1	Q 1.2	Q 1.3	Q 1.4	Q 1.5	Q 1.6	Q 1.7
			Status	Ages							
26	M		Single		LL Cool J	Ugly sales help	grettles pretzels	inexpensive	quality		
27	F	23	Single		fashion	jeans	beautiful colors	sales	denim	good quality	trendy
28	М	28	Single		Great commercials	Denim	Corduroy	Bras/Undies	Basics	Comfort	GAP logos (from the 80s)
29	F	32	Married		Simple	Affordable	Jeans	Celebrity Ads	Maternity Wear	Baby/kids wear	Accessories
30			Married		Inexpensive	Hip	Good Commercials	Old Navy	Bad stitching	Many locations	Sweatshirts
31	F	29	Single		Sarah Jessica Parker	Jeans	Middle School	The Mall	Khakis	Commercials	the 80s
32	М	34	Married		Madonna Ads	Jeans and white t- shirts	High School	Cheap deals	3 big embroider letter sweatshirts	Khakis	Girls
33	F	31	Married		Sarah Jessica Parker	Stripes	Blue Gap shopping bag	Casual	Blue Jeans	Gap logo	Gap commercial
34	М	27	Single		Basics	Preppy chic	Everywhere, ubiquituous	White people	Stylish TV commercials	Denim	Conservative
35	F	36	Single		Sterile	Anal	Boring	Basics	Cheap	Common	Did I say boring
36	М	27	Single		High quality	Nice clothes	Classic styles	Good bargains	Brand name	Favorite spot	Excellent commercials!
37	F	33	Married		Clothes	Blue	Brand	Mellow yellow	everywhere	Cheap	Chain
38	М	30	Single		Value	One stop shopping	Trendy	Questionable Quality	Back-to-school shopping	Jeans & tees	Ubiquituous
39	F	27	Single		Khakis	Inexpensive Clothes	Cookie cutter clothes	Probably child labor in Asia	Chick from Sex and the City	Younger Style	Hole that a runnin back tries to run through
40	М	32	Single		Simple	Comfortable	Basic	Loungey Clothes	Cheap basics	Lenny	Banana Republic
41	F	34	Married		Basics to trendy	Becoming overpriced	TV coommercials, Print Ads	Suspect quality	Cotton	Great return policy	In everyone's clos
42	М	34	Single		Colorful	Everyday	Flowers and stripes	Bras	Kids clothing	Jeans	Gap scents
43	F	32	Single		Rhymes with crap	Big sweaters	School teachers	Denim jackets	Conservative	196	9 <b>Jeans</b>
44	М	33	Single		Young	Inexpensive	Good Quality	Colorful	Casual Clothes	Marketing giant	Large wide space between two poin
45	F	33	Single		preppy	average quality	mainstream	middle america	nice commercials	nice website	boring styles
46	М	34	Single		CUTE	QUALITY	NICE	CHEAP	CLASSIC		
47	F	34	Single		plain	preppy		all blue jeans	moderately priced	lack of choices	disappointing
48			Single		sarah jessica parker	madonna	basic clothing	clothes that fit america bodiesI'm too petite	colorful scarves	tank tops	khaki
40	М	38	Married 2	2thru5	Chicks	Strong Marketing	"Today's Fashion"	Fresh New Look	Colorful	Clean and Organized	Professional





#### Associative Network Survey

Tier 2, Respondents 1-25

espondant	Sex	Age	Martial	Kids?	Kid's	Q 2.1	Q 2.2	Q 2.3	Q 2.4	Q 2.5	Q 2.6	Q 2.7	Q 2.8
			Status		Ages								
1	M	27	Single										
2	F	29	Single			young adults	trendy	practical	preppy	good clearance sales	multi-channel sales points	convenient	cool
3	F	27	Married			preppy	big stores	men's on the left	women's on the right	celebrity ad campaigns			
4	F	27	Single										
5	F	28	Single										
6	М		Single			comfortable clothes							
7	М		Single										
8	М		Single			solid colors	the GAP logo						
9	М		Married										
10	F	27	Single										
11	F		Married										
12	F	27	Single			good for a pre-teen crowd	you're getting what you pay for	good place to run to if you need a quick shirt someplace	cute is for kidsnot adults	good solid color shirts everydaywea r	the printsI don't even want to go there (they should stick to solids)	not too expensive but not totally cheap either	I personall hate the jeans
13	F	26	Single			sarah jessica parker	socks						
14	F	40	Married	3	5thru11								
15	М	27	Married										
16	F	26	Single										
17	М	36	Married	2	6thru9								
18	F	37	Married	2	4thru7	trendy	warm	comfortable	classic	my sister	clearance		
19	F	27	Single										
20	М	28	Single										
21	М		Single										
22	М	32	Married	1	1	polos	expensive	northern california					
23	F	37	Married	2	2thru5	easy returns	great kids PJs						
24	М	27	Married										





Tier 2, Respondents 26-49

espondant	Sex	Age		Kids?		Q 2.1	Q 2.2	Q 2.3	Q 2.4	Q 2.5	Q 2.6	Q 2.7	Q 2.8
			Status		Ages								
	М		Single										
27	F		Single			corduroy jackets	nice socks	matching accessories	sweat jackets	high prices	durable and long lasting clothes	fun	gap scents
28	М	28	Single			sarah jessica parker	Cotton Tees	Seinfeid	Catchy jingles	Cute actors			
29	F	32	Married										
30	М	36	Married										
31	F	29	Single										
32			Married										
33	F	31	Married			Reality Bites							
34	М	27	Single			Relatively inexpensive	A little bland	Stripes and solids	Sweatpants	Everyone's got something from one	Back-up clothes	"Good enough"	Cute skirts
35	F	36	Single			Did I say Anal	Colors	T-Shirts	Sweaters				
36	М	27	Single										
37	F	33	Married			Banana Republic	Jeans	T-Shirts	Casual	Affordable	Common	Boring	Poor quality
38	M	30	Single										
39	F	27	Single										
40	М	32	Single										
41			Married										
42	М	34	Single			Sales	Sweatshirts	Sarah Jessica	Fun ads	Capris			
43	F	32	Single										
44			Single										
45	F	33	Single			argyle	purple	turquoise	nice socks	good clothes for kids	not for older people	nice accessories	not to buy jea
46			Single			- 55	1	1					
47			Single										
48			Single										
49	М	38	Married	2	2thru5	Presentation	Young	Space to walk	Gift certificate	head set	chicks	baby gap	nice clothes





Tier 3, Respondents 1-25

Respondant	Sex	Age		Kids?	Kid's	Q 3.1	Q 3.2	Q 3.3	Q 3.4	Q 3.5
			Status		Ages					
	М		Single							
2	F	29	Single			comfortable	easy to wear	sensible	convenience	
3	F	27	Married							
4	F	27	Single							
5	F	28	Single			fun	long lasting	stripes	jeans	dependable
6			Single			10.1	reng idemig	J. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.	, joue	dopondabio
7			Single							
8		28	Single							
9	М		Married			predictable selection	low cost	long lasting	blue drawstring bag	college
10		27	Single							
11	F	39	Married							
12	F	27	Single			First thing that comes to mind is 1990's teen mallrat	Second thing that comes to mind is 2004 pre-teen mallrat			
13			Single							
14	F	40	Married	3	5thru11					
15	М	27	Married							
16	F	26	Single							
17		36	Married	2	6thru9					
18	F		Married	2	4thru7					
19	F	27	Single							
20	М	28	Single							
21	М	27	Single							
22			Married	1	1					
23	F		Married	2	2thru5					
24	М	27	Married			boxers	the mall	four seasons	jackets	blue
25	F	34	Married	1	3					





Tier 3, Respondents 26-49

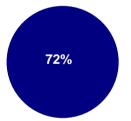
spondant	Sex	Age	Martial	Kids?	Kid's	Q 3.1	Q 3.2	Q 3.3	Q 3.4	Q 3.5
			Status		Ages					
26	М	27	Single							
27	F	23	Single			denim jackets	pocket books	easy refunds	credit cards	awesome
28	М	28	Single			Baby GAP	Classic not trendy			
29	F	32	Married			Cool	Functional	Colorful	Variety	Stylish
30			Married							
31		29	Single							
32 33	M F		Married Married							
34	М	27	Single			Cotton	Frat guy	All-american	Repetitive	Blue bags
35	F	36	Single							
36	М	27	Single							
37	F	33	Married			Commercial				
38	М	30	Single							
39	F	27	Single							
40	М		Single			Cheap	Little Cheesy	Colorful	Good T-shirts	
41	F		Married			Homogenized	Corporate	Omnipresent		
42	М	34	Single							
43	F	32	Single							
44	М		Single							
45	F	33	Single			sweaters	jackets	business causal	no corporate seperates	no shoes
46	М	34	Single						·	
47	F	34	Single					distinct GAP		
40	_	07	0:!			incredible sales	very few selection	'c olors '	family shopping	high store availabili
48	F	27	Single							
49	М	38	Married	2	2thru5	gap kids	options	accessories	men and womes's fashion	expensive





# Data Collection (Phase 2)

100%





- Contact Rate
  - The percentage of people who are reached
    - 100%: All 47 people were <u>reached</u> successfully.
- Cooperation Rate
  - The percentage of people who were contacted who actually agreed to participate in the study
    - 72%: 34 out of 47 people who were <u>contacted</u> actually agreed to participate in the study.
- Completion Rate
  - The percentage of people who cooperated and completed the study through the end.
    - 100%: Of the 34 people who cooperated, 34 completed the study.





### Demographics (Phase 2)

	Total	% of Respondents
Ages 29 and under	22	65
Ages 30-35	8	24
Ages 36+	4	11
Married	20	59
Men	13	38
Women	21	62
Have Children	10	30





Questions Asked

١.	My favorite place to shop for clothes is
2.	My favorite place to shop for clothes online is
3.	When I shop for clothes for my kids (if applicable) I go to
4.	When I shop for clothes for myself, I go to
5.	When I shop for clothes for other people's children I go to
6.	When I shop for clothes for others I go to
7.	When I go to the GAP, I feel
8.	The GAP is
9.	I associate GAP with
10.	I like GAP products because
11.	I don't like the GAP because
12.	Tell me 3 things you know about the GAP:
13.	The number one trait I think of when I hear GAP is
14.	If GAP came out with a home line (bed linen, curtains, etc.), would you buy it?
	What do you think it look like?
15.	When I wear GAP I feel





Quest. 1-8 Respondents 1-12

#		1	2	3	4	5	6	7	8	9	10	11	12
	pondent Demographics:												
Age		30	28	31	28	30	28	33	32	28	27	29	28
Sex		F	F	М	F	M	M	F	F	М	F	F	М
Marri	ried	Yes	Yes	Yes	Yes	No	No	no	no	no	?	no	no
Kids		No	No	No	No	No	No	no	no	no	yes	no	no
	s Age	No	No	No	No	No	No	N/A	N/A	N/A	?	n/a	n/a
1	My favorite place to shop for clothes is	Banana Republic	all over, anywhere, banana, gap, old navy, bloomies, woodbury, depends on what i need (this is hard, i feel like i haven't gone in a while!)	Woodbury, Bloomies	Theory	Banana Republic	Bloomingdales	Rainbow	no special place, depends on the mode and money	LL bean	Bebe	banana for work, old navy for casual	Barney's
2	My favorite place to shop for clothes online is	Banana Republic & Gap	Depends	N/A	Bluefly	Don't shop online	Macys.com	Newport News	don't shop on line, like to try on clothes	nowhere	Bebe	n/a I need to try on	n/a
3	When I shop for clothes for my kids I go to	Old Navy/Gap Kids	oh lordbetter not need to do that anytime soon.	No kids	N/A	N/A	N/A	N/A	n/a	n/a	Macy's	n/a	n/a
4	When I shop for clothes for myself, I go to	Banana Republic	same places as	BR, Club Monoco, Bloomies	Bloomies	Banana Republic	Dept Stores, Gap, BR	everywhere	Gap, H&M, Zara, Ralph Lauren	nowhere	Bebe	same as 1	n/a
5	When I shop for clothes for other people's children I go to	Gap Kids	gap, gymboree, bloomies	Baby Gap, Gymboree, Bloomies	Gap Kids	Will be Gap	Baby Gap	Children's Place	BabyGap	n/a	Macy's	baby gap	Barney's
6	When I shop for clothes for others I go to (if need be specifying man or woman)	Man, Banana Republic	same places	Jcrew for both or Macy's	J. Crew, Banana Republic	Don't shop for others	Banana Republic	the stores they like	same places I shop for myself	n/a	banana	banana or j crew for men	n/a
7	When I go to the GAP, I feel	I know what to expect	paper-cutter stuff	Like I'm back in high school	Нарру	Utilarian	Confident of finding something	left out, I'm a plus size woman	comfortable	strange	nothing	nothing special	
8	The GAP is	Reliable	very commericialized	Young, affordable, trendy	Fun	a place where i can get not so high quality clothes. everyday-ware when i'm not doing something formal	a good place to find casual clothing	not ethnic enough (conscious)	affordable yet contempora ry	rarely visited by me	good for reasonabl e price basics	affordable quality clothes	





#### Sentence Completion Exercise

Quest. 1-8 Respondents 13-24

#		13	14	15	16	17	18	19	20	21	22	23	24
	ondent Demographics:												
Age		26	26	54	26	27	41	26	24	28	27	27	39
Sex		F	F	F	М	F	М	F	F	M	М	F	F
Marri	ed	no	yes,	yes,	no,	No	Yes	No	No	No	No	No	Yes
Kids		yes	yes	yes	np	No	3	No	No	No	No	No	3
Kids	Age	4	3 & 1	6&9	n/a		11,8,5						11,8,5
1	My favorite place to shop for clothes is	ArdenBe	Nordstrom	n/a doesn't shop for clothes	Armani	Forever 21	Macys	Banana	the gap and learner s	army / navy / thrift stores	Dr. Jays	Ann Taylor, The Loft, Gap Kids, and the Gap	New York and Company
2	My favorite place to shop for clothes online is	Amazon	overstock, gap	n/a	n/a	n/a	Macys	n/a	gap	small/unique/one of a kind shops	n/a	n/a	n/a
3	When I shop for clothes for my kids I go to	Old navy	gap, nordstrom	Gap kids	Gymbore e, Gap	n/a	Gap	n/a	n/a	must get date first	n/a	n/a	Old Navy
4	When I shop for clothes for myself, I go to	NY &CO	Zara, Banana, Gap	n/a doesn't shop for clothes	Banana, Brooks Brothers	Forever 21, Century 21, Bebe	Macys	Banana, Ann Taylor, Ann Taylor Loft	old navy, gap, learner s and	army / nawy stores and unique stores that carry one off items		Gap and Gap Kids	New York and Company
5	When I shop for clothes for other people's children I go to	JC Penny	Gap discount	Gymbore e	Gap, Brooks Brothers	Century 21	Childrens Place	Target	gap and old navy	small/unique/one of kind shops	n/a	Gap Kids	Old Navy and H&M
6	When I shop for clothes for others I go to (if need be specifying man or woman)	Macy's	Banana, zara	n/a	Banana,	n/a	Gap	Banana	gap, macy's , old navy	army / navy / thrift	Macys	wherever they like to shop	it depends, but hardly ever Gap
7	When I go to the GAP, I feel	clean	excited about the baby clothes	old	confident	basic	Like I'm spending too much	Bored	excited	bored	fine		like I'm spending too much for the same styles I can get for less elsewhere
8	The GAP is	boring	a great store for sales and discounts	quality	casual	for basic clothes	trendy	Boring	trendy	basic	ok	convenient	expensive





Quest. 1-8 Respondents 25-34

#		25	26	27	28	29	30	31	32	33	34
Resp	ondent Demographics:										
Age		27	27	27	37	27	28	28	35	35	35
Sex		М	F	М	F	F	М	М	F	F	F
Marri	ed	Yes	No	Yes	Yes	No	No	No	Yes	Yes	Yes
Kids		No	No	No	2	No	No	No	1	2	2
Kids	Age				5,2				2	6,4	7,5
1	My favorite place to shop for clothes is	Filene's Basement	Banana Republic	BROOKS BROTHE RS	The Gap	Banana Republic	gap	downtown new york city	GAP, Banana Republic, old navy	Macys	Target
2	My favorite place to shop for clothes online is	Sierra Trading Post	Nordstro m.com	N/a	The Gap	ShopBop. com	n/a	n/a	Gap	Old Navy	n/a
3	When I shop for clothes for my kids I go to		n/a thank god!	n/a	The Gap	n/a	n/a	n/a	baby gap, old navy	Dillards	The Children's Place
4	When I shop for clothes for myself, I go to	J Crew / Banana Republic	Banana Republic	BROOKS BROTHE RS, GAP	Old Navy	Banana Republic	gap or dept store	downtown new york city	banana republic, gap	Macys	New York and Company
5	When I shop for clothes for other people's children I go to		gap kids	Gap Kids	The Gap	Gap Kids	n/a	n/a	old navy, gap	The Gap	The Children's Place
6	When I shop for clothes for others I go to (if need be specifying man or woman)	Banana Republic	bloomingd ales	GAP, J CREW, BANANA REPUBLI	The Gap	Banana Republic	departm ent store	n/a	old navy	The Gap	n/a
7	When I go to the GAP, I feel	pissed that I am spending money on clothes	underwhel med	COMFOR TABLE	like shoppi ng	like buying clothes	boring	like I'm at the Gap		happy	n/a
8	The GAP is	a store that sells clothes	common	Reliable	conven ient	a nice store for basics	good store to shop	a clothing store chain	is an easy to locate store with quality merchandise	fun	expensive





Quest. 9-12 Respondents 1-12

#		1	2	3	4	5	6	7	8	9	10	11	12
Resp	oondent Demographics:												
Age		30	28	31	28	30	28	33	32	28	27	29	28
Sex		F	F	M	F	M	M	F	F	М	F	F	М
Marri	ied	Yes	Yes	Yes	Yes	No	No	no	no	no	?	no	no
Kids		No	No	No	No	No	No	no	no	no	yes	no	no
Kids	Age	No	No	No	No	No	No	N/A	N/A	N/A	?	n/a	n/a
9	I associate GAP with	Great Ads	sarah jessica parker and every day things	Commercials	Fuzzy sweaters and colorful scarves	look above	casual clothing	Banana Republic	Katie Holmes	mid-price general clothes & khakis	basics		being normal
10	I like GAP products because	Priced reasonably	reasonable	They're all around useful and affordable	They're fun	look above	comfortable	N/A	god desings,c olorful,sel ection	n/a	you know what to expect	I know I will find basic products necessary for wardrobe	
11	I don't like the GAP because	Everyone has the same thing	not unique	It's not for my age group except for basics	Not a great fit	look above	it can be too generic sometimes	same as # 8	clothes don't always fit, must tailor	pants wrinkle	some stuff is cheap		it's so cookie cutter
12	Tell me 3 things you know about the GAP:	Easy to find, something is always on sale, its dependable	jeans, underwear, and fun commercials and ads		Great underwear, good basics, and colorful	own banana republic so they are positioning themselves as a cheaper brand; relatively cool commercials but rely on brand rather than quality or other selling proposition, hq located south of market street in san fran, great cafeteria.	N/A	colorful clothes, simple designs, not made for the average black woman		swing ads, owns old navy & Banana, mid-price of the 3 stores		part of banana & old navy, Sarah j parker spokes person	0





Quest. 9-12 Respondents 13-24

#		13	14	15	16	17	18	19	20	21	22	23	24
Resp	ondent Demograpi	nics:											
Age		26	26	54	26	27	41	26	24	28	27	27	39
Sex		F	F	F	М	F	М	F	F	М	M	F	F
Marri	ed	no	yes,	yes,	no,	No	Yes	No	No	No	No	No	Yes
Kids		yes	yes	yes	np	No	3	No	No	No	No	No	3
≺ids	Age	4	3 & 1	6&9	n/a		11,8,5						11,8,5
9	I associate GAP with	khakis	quality that last	snowboardin g, snow boards shown a lot on there labels	jeans	khakis and t- shirts	malls	Sarah Jessica	good quality and the latest fashions	khakis	t-shirts and underwear	my closet	clothing you buy for the tag
10	I like GAP products because	they last	inexpensi ve quality	they fit	comfortab le	because of their stretchy cotton shirts	they are stylish	I DONT REALLY LIKE THE GAP THAT MUCH. I THINK IT'S BORING	they look good and last long	inexpensi ve	they're cheap and durable	I'm little and they fit me	
11	I don't like the GAP because	it boring & over priced	out of stock on items to often	slutty girl clothes	it's everywher e	their clothes are mostly too big and kinda boring	too pricy	It's Boring	n/a		the jeans dont fit right and if you buy a shirt there you will see four people with the same one	n/a	they are not reasonab e for families.
12	Tell me 3 things you know about the GAP:	underwear	baby gap, children and adult division of gap		sells jeans, part of Gap inc, commerci al with Lenny & Jessica	t-shirts, overpriced for basics, khakis	nice sweaters, overworke d mgmt, well lit	Khakis, Denim, White Shirts	clothes, accessories and	campaign s; they are	Sarah Jessica Parker; Affiliated with Banana Republic and Old Nawy; If you catch something on sale you might get lucky	e; have great sales; clean	trendy expensive I can use my Old Navy Credit card there





Quest. 9-12 Respondents 25-34

#		25	26	27	28	29	30	31	32	33	34
Resp	ondent Demograpi	hics:									
Age		27	27	27	37	27	28	28	35	35	35
Sex		M	F	М	F	F	М	М	F	F	F
Marri	ed	Yes	No	Yes	Yes	No	No	No	Yes	Yes	Yes
Kids		No	No	No	2	No	No	No	1	2	2
Kids	Age				5,2				2	6,4	7,5
9	I associate GAP with	Banana Republic and Old Navy	good advertisements	Khakis	baby clothes	stylish and classic good quality clothes		corporate america and youth	clean, crisp casual clothing that could be worn to work and on weekends	Sarah Jessica Parker	sale
10	I like GAP products because	they're comfortable (when they fit)	they're reasonably priced	They Last	they are good quality	see answer above	fashionabl e	they are usually good quality for a good price	they are durable, quality material	they're trendy	quality
11	I don't like the GAP because	their stuff don't fit usually	clothes are not very original	n/a	n/a	GETTING TOO TRENDY IN THE PAST FEW YEARS, MOVING AWAY FROM BASICS	everybody has their clothes	it reminds me of being in high- school		they're sometime s overpriced	there is a
12	Tell me 3 things you know about the GAP:		of them everywhere; they own	PREDICTA BLE; LONG	Free shipping on \$50 order with gap card; \$10 reward after spening \$150 on gap card; You can use your gap card in Old Navy & Banana Republic	SARAH JESSICA PARKER IS THE SPOKESWOMAN 2. THE BAGS ARE BLUE 3. IT USED TO BE "THE GAP" NOW JUST "GAP"	also own banana and old nawy; solid brand; changed ceo's a year or too ago	it is a large chain; they have good tv commercials mainly because of the music they use; they cater to younger people	if you're a card holder you get 10% off on the first tues of the month; You can use the gap card at old navy and banana republic as well; The first time you use your gap card to purchase on line the shipping is free	stores are bright and friendly; they carry quality merchand ise; they	e; expensive kids clothes





Quest. 13-15 Respondents 1-12

#		1	2	3	4	5	6	7	8	9	10	11	12
Resp	ondent Demographics:												
Age		30	28	31	28	30	28	33	32	28	27	29	28
Sex		F	F	M	F	М	М	F	F	М	F	F	М
Marri	ed	Yes	Yes	Yes	Yes	No	No	no	no	no	?	no	no
Kids		No	No	No	No	No	No	no	no	no	yes	no	no
Kids	Age	No	No	No	No	No	No	N/A	N/A	N/A	?	n/a	n/a
13	The number one trait I think of when I hear GAP is	Great	everyday	Young	Casual	casual everyday where	comfort	khaki		mid-price clothes & heavy on the khakis	basics	affordable	
14	home line (bed linen,	If the quality and price were up to par, yes	No, colorful and stripes	Maybe but it would probably have the same colors as clothes, materials, and patterns		only out of convenience. look like? stuff better be soft	No	yes, It would look like a low scale pottery barn	it will look like t-shirt material, soft, affordable, cool designs. Depending on price would buy it	unlikely	yes if functional and reasonable price. Basic earth tones and patterns that changed with the season	possibly, basic line	
15	When I wear GAP I feel	Casual	Boring	Comfortable		casual	comfortable	fat	comfortable, my weekend look		comfortable	comfortable	don't wear





Quest. 13-15 Respondents 13-24

#		13	14	15	16	17	18	19	20	21	22	23	24
	ondent Demographics:												
Age		26	26	54	26	27	41	26	24	28	27	27	39
Sex		F	F	F	М	F	М	F	F	М	М	F	F
Marri	ed	no	yes,	yes,	no,	No	Yes	No	No	No	No	No	Yes
Kids		yes	yes	yes	np	No	3	No	No	No	No	No	3
Kids	Age	4	3 & 1	6&9	n/a		11,8,5						11,8,5
13	The number one trait I think of when I hear GAP is	clean cut	discounts	slim pants	reliable	plain basics	tough to work for	12?	stylish	basic	assembly line	convenience	overprice
14	· ·	pinstripe, patriotic,	yes, for the kids; khaki, conservative , preppy	pottery	No, knock off pottery barn	Neutral colors, simple prints, nothing fancy	-	TO THEIR CLOTHIN G LINE, SIMPLE AND	I would absolutely buy those products; I think the products would be colorful, and maybe look like some of their clothes. I think the products would have many different patterns.	No; classic/ba sic	Yes; No idea	No; it would look too trendy	No
15	When I wear GAP I feel	comfortable	good, comfortable	old	relaxed	feel like a student	comfortab le	Nothing really	pretty	asian = i.e. this stuff don't fit me	comfy	comfortable	like I'm trying to be like everyone else.





Quest. 13-15 Respondents 25-34

#		25	26	27	28	29	30	31	32	33	34
Resp	ondent Demogr	aphics:									
Age		27	27	27	37	27	28	28	35	35	35
Sex		М	F	М	F	F	М	М	F	F	F
Marri	ed	Yes	No	Yes	Yes	No	No	No	Yes	Yes	Yes
Kids		No	No	No	2	No	No	No	1	2	2
Kids	Age				5,2				2	6,4	7,5
13	The number one trait I think of when I hear GAP is	I don't get thisclothing?	jeans	Casual	Jeans	classic	comfort	youth		blue jeans	quality
14	If GAP came out with a home line (bed linen, curtains, etc.), would you buy it? What would it look like?	Sure, if I liked it.; I hope it would look like bed linen, curtains, or whatever else it is supposed to be.	No; i'm no psychic, but would probably involve plaid and gingham	No; n/a	Maybe; n/a	Maybe; FLORAL PRINT, T-SHIRT MATERIAL, FLANNEL, COTTON.	no; gay and pastel	Maybe; probably a lot of solid color options, as well as striped options	I would buy sheets, childrens towels	Yes; solid colors and/or stripes	n/a; patriotic, red white and blue
15	When I wear GAP I feel	the same as when I wear other brands	comfortable	COMFORT ABLE	comfortable	LIKE I'M NOT NAKED B/C I'M WEARING SOMETHING.	comfortable	like I'm wearing something casual and comfortable	in fashion	conservative	good